

## Landlord Claim Form

## **IMPORTANT**

We act upon your claim as soon as we receive this form. You can help us in the assessment of your claim, if you:

- Complete this form in full. Supply all appropriate information/documentation and sign and date the declaration. Failure to fully complete the claim form and provide all supporting documents as indicated may result in a delay in processing your claim.
- 2. Do not repair or replace any damaged items unless you are authorised to do so, or it is necessary to prevent further loss or damage occurring.
- 3. Do not admit any liability for any third party loss, damage or personal injury.
- 4. If this claim form does not provide enough space, please use a separate piece of paper and attach as supplementary information.

INSURED DETAILS							
Insured Name							
Insured Property Address							
Contact Name							
Email Address			Phone				
Are you registered for GST p	☐ YES	□NO					
If YES, Please provide your ABN							
Have you claimed or are you entitled to claim an Input Tax Credit (ITC) on your monthly or quarterly Business Activity Statement to the Australian Taxation Office in respect to the GST paid on the insurance policy under which this claim is being made?					□NO		
If YES, what % of the GST did you claim / are entitled to claim?			%				
NOTE							
Insurers cannot settle your claim without the above information and, if you fail to advise the availability of an ITC or understate its availability, you may have a liability to pay tax on the claim payment. If you have any queries, please see your tax adviser.							
Following claim acceptance by your Insurer, please advise payment details							
Bank		Account Na	me				
BSB		Account Number					
Type of Loss (Please select applicable)							
FIRE	☐ WATER/STORM	☐ THEFT		MALICIOUS			
ACCIDENTAL	☐ LOSS OF RENT	☐ LEGAL L	IABILITY	☐ OTHER			
Please provide a description of loss or damage:							



ADDITIONAL INFORMATION/CHECKLIST							
For all Loss of Rent claims – Please	tick to confirm attac	chment;					
☐ Bond deduction Invoices/Quotes			Copy of the Tenancy Agreement that shows names and dates				
☐ Tenant Rental History Printout ☐ Copy of			opy of Breach or Termination Notices				
			Copy of court documents (If Applicable), copy of other egal dates, rent, bond details etc.				
For all Damage claims – Please tick to confirm attachment;							
☐ Initial Property Condition Report ☐ Original Tax Invoices for				damage repairs			
☐ Bond Final Inspection Report ☐ Quotes for Damage							
Copy of the Police Report (Malicio	us Damage and Theft by	the tenant clair	ms only)				
If any items are missing provide the	reason and state wl	hen you will	be able to provide ther	n;			
BOND DEDUCTIONS (Please Note – Claimable Damage should be detailed in part 1 and 2 below)							
NOTE: Clean Up and Allowable costs that ex	ceed the bond are not cla	aimable and all	claims are subject to policy	imits			
Clean Up and Other Allowable Costs (please list) PLEASE NOTE: Detailed Original Tax Invoices MUST be provided							
					\$		
					\$		
					\$		
				\$			
Total Costs/Expenses				\$			
Are Legal Expenses being claimed?	☐ YES	□NO	If YES, how much?	\$			
SECTION 1 & 2 – DAMAGE CLAIM	S						
Date of Damage							
Was the damage reported to the Police?					□NO		
Date reported Police Report No.							
Will the Claim exceed the \$100 Excess?					□NO		
Please detail the Repair Costs							
				\$			
				\$			
				\$			

SECTION 1 & 2 – DAMAGE CLAIMS CONTINUED								
				\$				
				\$				
				\$				
SECTION 3 – LOSS OF RENT CLAIMS								
Names on Tenancy Agreement								
Dates on Tenancy Agreement	From		То					
Weekly Rent	\$ Bond		Bond	\$				
Date problem detected	Date Tenant Vacated							
Date Rent Paid (Excluding Bond)								
Total Rent Loss	\$	From		То				
Claimed Rent Loss	\$	From		То				
Is there a new tenant				☐ YES	□NO			
If YES, date new tenant commenced								
It is a requirement of the policy that the bond be equivalent to at least 4 weeks rental value. If the bond does not meet this requirement provide details as to why:								
DECLARATION								
I/We declare that to the best of my/our knowledge and belief the information in this form is true and correct and I/We have not withheld any relevant information.  I/We consent to Claims Services using any information I/We have provided on this form for the purpose of processing my/our claim. I/We understand that if I/We choose not to provide the required details that claims department may not be able to process my/our claim.								
Signature			Date					
PLEASE FORWARD YOUR COMPLETED CLAIM FORM TO:								
Marsh Pty Ltd. PO Box H176, Australia Square NSW 1215 Alternatively please fax or email FAO National Landlords team at: 02 8824 1690 or landlords@marsh.com								

## MARSH COLLECTION STATEMENT

In accordance with the Privacy Act 1988 (Cth) (and subsequent amendments) ('the Privacy Act'), we, Marsh Pty Ltd and our Associated Entities (as that term is defined in the Corporations Act 2001 (Cth)) ('Marsh') draw your attention to the following:

- We may collect personal information about you by means of the enclosed document.
- We are collecting the information principally for the purpose of approaching the (re)insurance market, placing insurance, assessing and advising you on your insurance needs, claims handling or risk management (depending on your requirements). Other purposes include providing you with information about other Marsh products or services and administering payments to you. If you are proposing for or renewing insurance, the information is required pursuant to your duty of disclosure under the Insurance Contracts Act 1984 (Cth), the Marine Insurance Act 1909 (Cth) or at common law.
- The information we collect may be disclosed to third parties including but not limited to (re)insurers, insurance intermediaries, service providers, finance providers, advisers, agents and Marsh's Associated Entities, which are all businesses of Marsh & McLennan group of companies ('MMC').
- Your personal information may be sent to our administrative processing centres in Mumbai (India) or Kuala Lumpur (Malaysia) and to other MMC companies, insurers, reinsurers and other third party service providers (e.g. data storage providers) in the United Kingdom, Singapore, Hong Kong, the United States of America and elsewhere.
- If you provide us with personal information about other individuals, you must ensure that those persons have been made aware of the above matters. Where the information collected relates to health, criminal record or other sensitive information as defined in the Privacy Act, you must obtain it with the individual's consent.
- We will use and disclose your personal information in accordance with our Privacy Policy. By completing this form you confirm that you have read the Marsh Privacy Policy available on our website (www.marsh.com.au) and you authorise and consent to Marsh collecting, holding, using and disclosing any personal information collected by means of the enclosed document in accordance with the terms of the Marsh Privacy Policy, including for the purposes explained in this collection statement above. If there are any inconsistencies between the terms of this collection statement and the terms of the Marsh Privacy Policy, the terms of the Marsh Privacy Policy prevail to the extent of that inconsistency. You may modify or withdraw your consent at any time. If you do not give us consent or subsequently modify or withdraw your consent, we may not be able to provide you with the products or services you want.
- You can contact our Privacy Officer by:

Email – <u>privacy.australia@marsh.com</u> Phone – (02) 8864 7688 Post – PO Box H176, Australia Square NSW 1215

The advice in this form is general advice only. To help you decide if the cover suits you, please read the Product Disclosure Statement. We can provide you with further information. Please contact us to request. This insurance is arranged by Marsh Advantage Insurance Pty Ltd (ABN 31 081 358 303, AFSL 238 369) ('MAI'). MAI are not the insurer.

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